



General Register Office
for
SCOTLAND
information about Scotland's people

**Population and Household Projections for
Scotland's National Parks
(2006-Based)**

Published on 21 October 2008

This report gives the General Register Office for Scotland's forward projections for the population and the number of households in Scotland's National Parks: Loch Lomond and the Trossachs National Park (LLTNP) and the Cairngorms National Park (CNP). The forward projections are given up to the year 2031, based on the estimated population of the National Parks in mid-2006.

This is the first set of population and household projections produced by GROS for Scotland's National Parks. It is important to note that projections become more uncertain the further ahead they go, and projections for small groups are likely to be less reliable, and this is particularly the case for these National Park projections.

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1. Population projections

1.1 Main Points

- Between 2006 and 2031, the population of LLTNP is projected to fall from 14,630 to 13,890 (an decrease of 5 per cent) and the population of CNP is projected to rise from 16,040 to 18,990 (an increase of 18 per cent);
- The number of **children aged under 16** in CNP is projected to increase steadily by 17 per cent from 2,720 in 2006 to 3,180 in 2031. The number of children under 16 in LLTNP is projected to decrease by 3 per cent from 2,390 in 2006 to 2,330 in 2031;
- The number of people of **working age**¹ in CNP is projected to increase from 9,490 in 2006 to 10,430 in 2031, an increase of around 10 per cent. In LLTNP the working age population is projected to decrease by around 13 per cent from 8,800 in 2006 to 7,620 in 2031;
- The number of people of **pensionable age**² is projected to rise in CNP by approximately 41 per cent from 3,830 in 2006 to 5,380 in 2031. The number of people of pensionable age in LLTNP is also expected to increase but by a smaller amount (from 3,440 to 3,940 - approximately 15 per cent).
- It is expected in CNP that there will continue to be more deaths than births. The projected population increase is driven by net in-migration of 150 per year [after 2010].
- In LLTNP there are expected to be more deaths than births, but in-migration is expected to be approximately equalled by out-migration, so the population is projected to decrease.

A summary table of the percentage change in Population and Household Projections in Scotland's National Parks and Scotland, 2006-2031 can be found in **Annex A**

¹ Working age is 16-59 for women and 16-64 for men until 2010; between 2010 and 2020 working age becomes 16-64 for women. Between 2024 and 2026 working age for both men and women becomes 16-65 and changes again, in two further steps, to 16-67 by 2046.

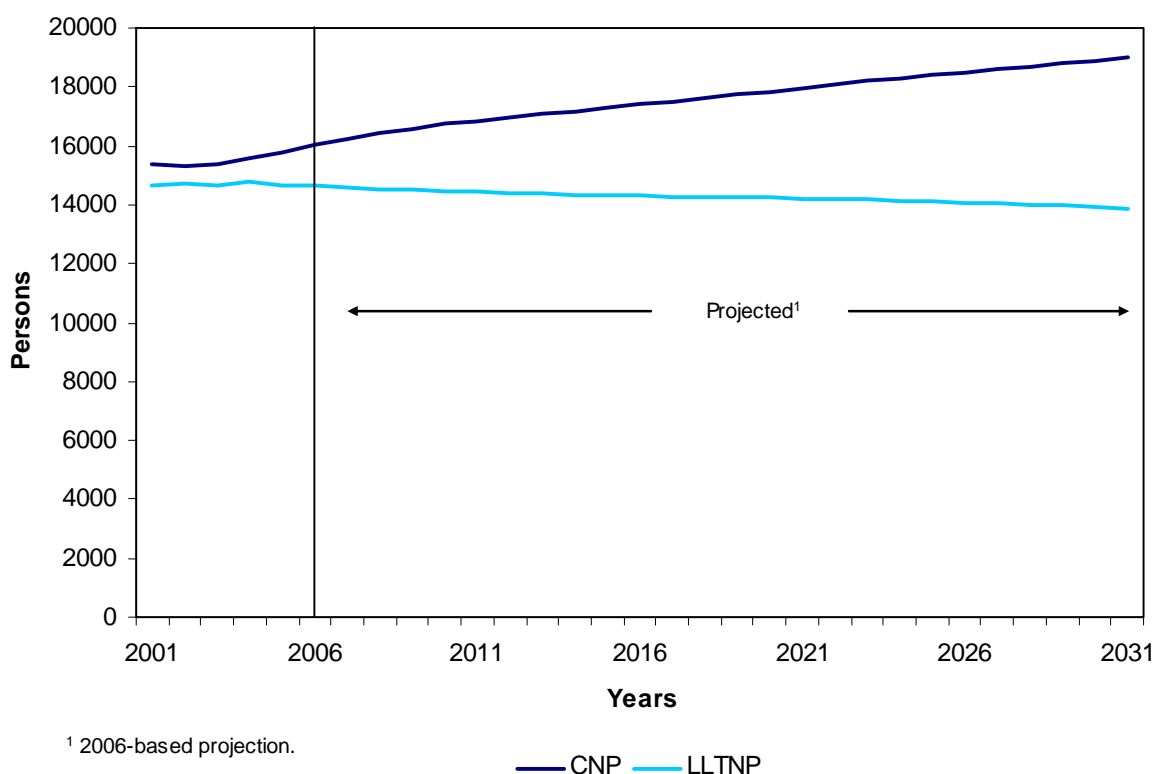
²Pensionable age is 65 for men and 60 for women until 2010; between 2010 and 2020 pensionable age for women increases to 65. Between 2024 and 2026 the pensionable age for both men and women increases to 66 and changes again, in two further steps, to 68 by 2046.

1.2 Results

Total Population

1.2.1 The population projection for the years 2006 to 2031 is illustrated in **Figure 1.1** and summarised in **Table 1.1**. The population of CNP is projected to increase by around 18 per cent from 16,040 in 2006 to 18,990 in 2031. The population of LLTNP is projected to decrease by 5 per cent, from 14,630 in 2006 to 13,890 in 2031.

Figure 1.1: Projected population of CNP and LLTNP, 2006-2031



Age Structure of Cairngorms National Park

1.2.2 **Figure 1.2a** and **Figure 1.2b** illustrate the changing age structure of CNP. In 2006 there is a peak between ages 55 and 70 and, as these people grow older, by 2031 it is projected that almost 3 per cent of the population will be aged 90 and above. The number of people aged 20 and under is also expected to increase.

Figure 1.2a: Estimated population by age and sex, CNP, 2006

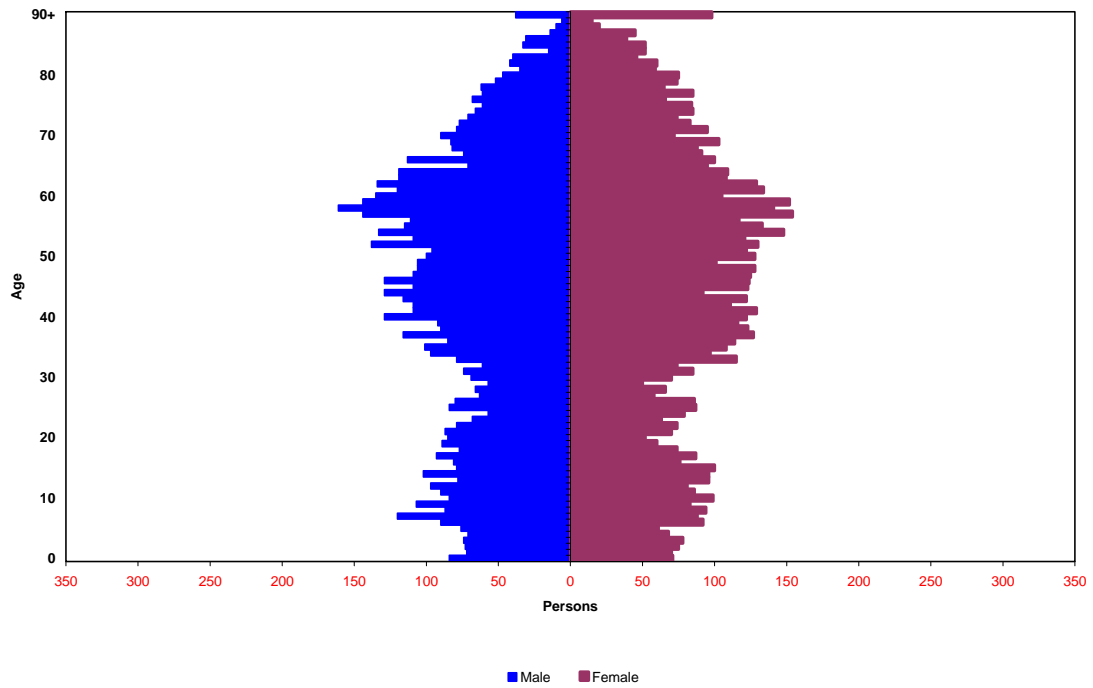
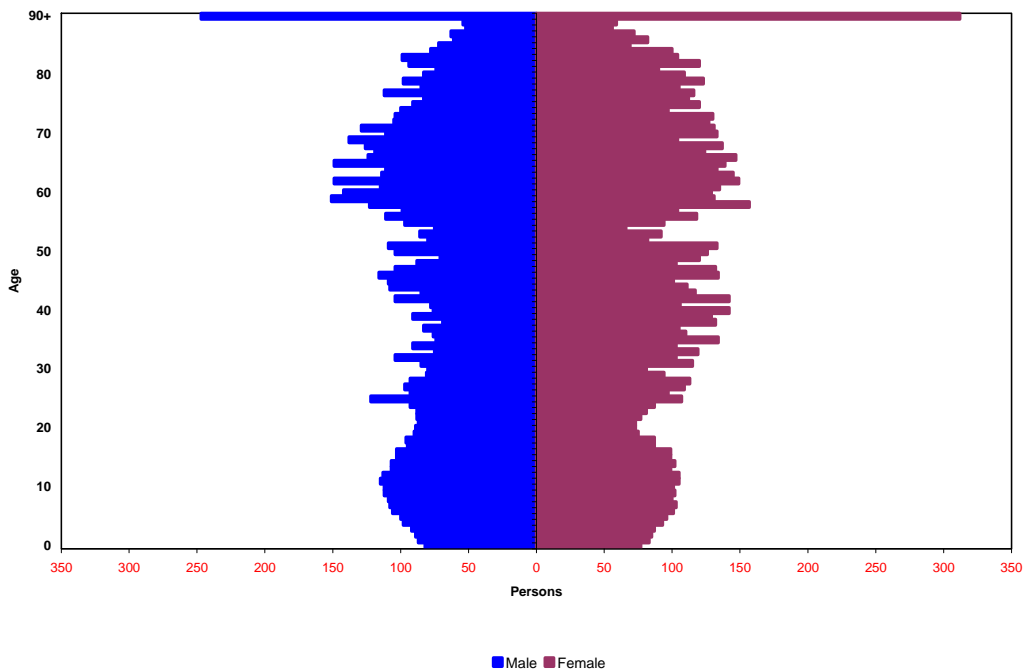
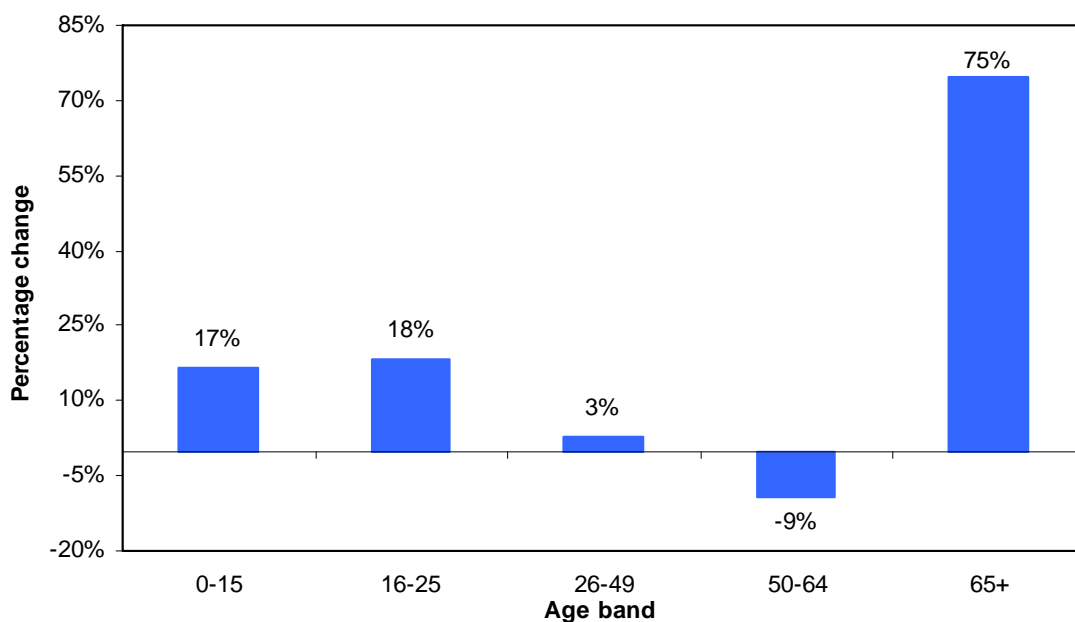


Figure 1.2b: Projected population by age and sex, CNP, 2031



1.2.3 The population of CNP is projected to increase by 18 per cent between 2006 and 2031. As **Figure 1.3** shows, the number of people aged 65 and over is projected to increase by 75 per cent.

Figure 1.3: The projected percentage change in CNP's population by age group, 2006 - 2031



1.2.4 The figures in **Table 1.2a** show that between 2006 and 2031 the number of children aged under 16 is projected to increase by approximately 17 per cent from 2,720 to 3,180.

1.2.5 **Figure 1.3** and **Table 1.2a** also show a decrease in the number of 50-64 year olds by 2031. During the same period, however, the number of people of working age is projected to increase from 9,490 to 10,430 (around 10 per cent) and the number of people of pensionable age is projected to rise considerably from 3,830 to 5,380 - an increase of around 41 per cent.

1.2.6 The figures from **Table 1.2a** take into account the increases in the state pension age which will increase from 60 to 65 for women between 2010 and 2020, and then from 65 to 66 for both sexes between 2024 and 2026.

1.2.7 The changing structure of the population is likely to be driven by age structure of the existing population rather than the age structure of migrants, because although CNP is gaining people of retirement age, there are also expected to be approximately 50 children moving into the area each year.

Age Structure of Loch Lomond and the Trossachs National Park

1.2.8 **Figures 1.4a** and **Figure 1.4b** illustrate the changing age structure of LLTNP. In 2006 the population peaks between ages 50 and 60 and again ageing means that, in 2031, the largest group is aged 90 and above and, within that age group, the majority is female.

Figure 1.4a: Estimated population by age and sex, LLTNP, 2006

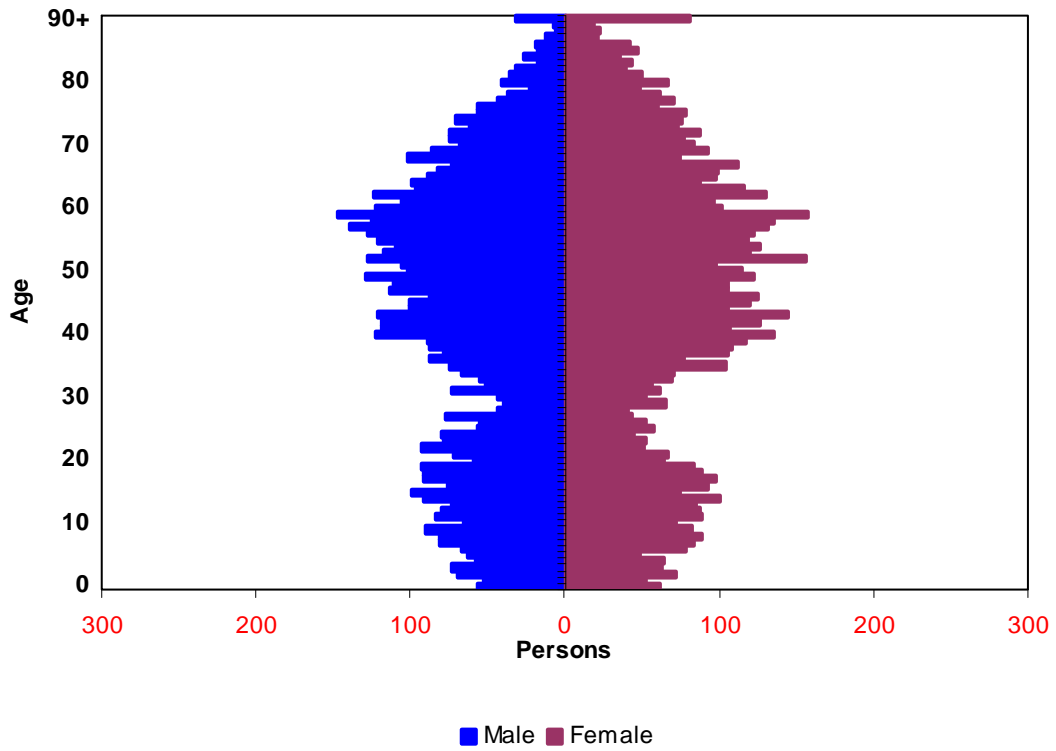
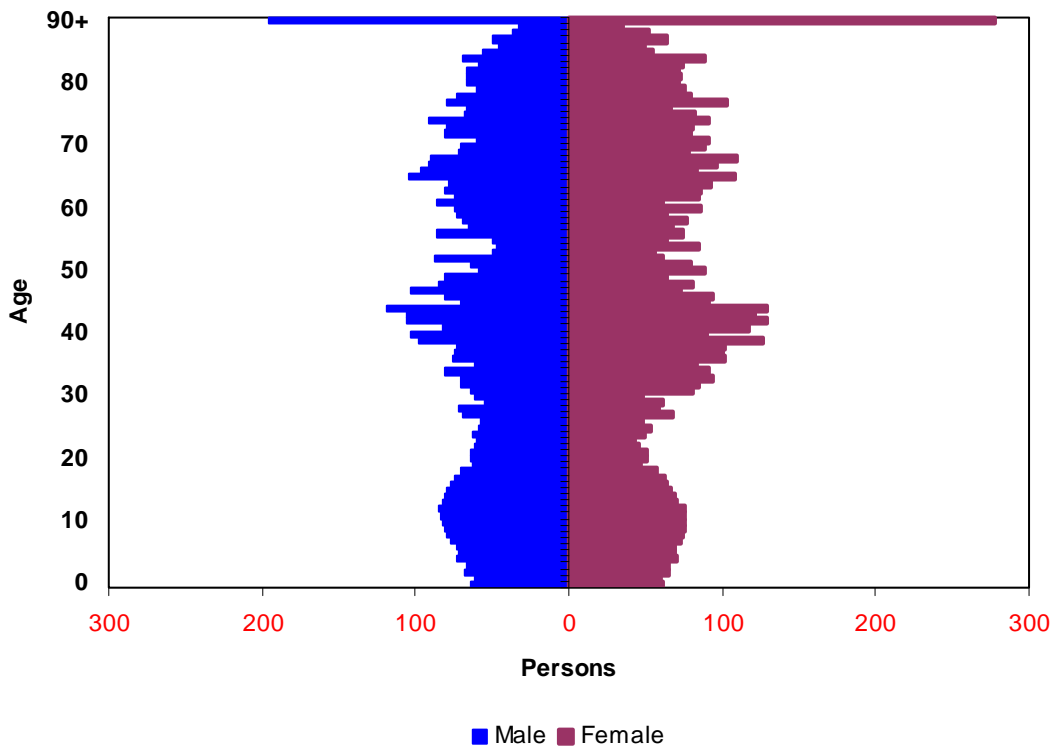
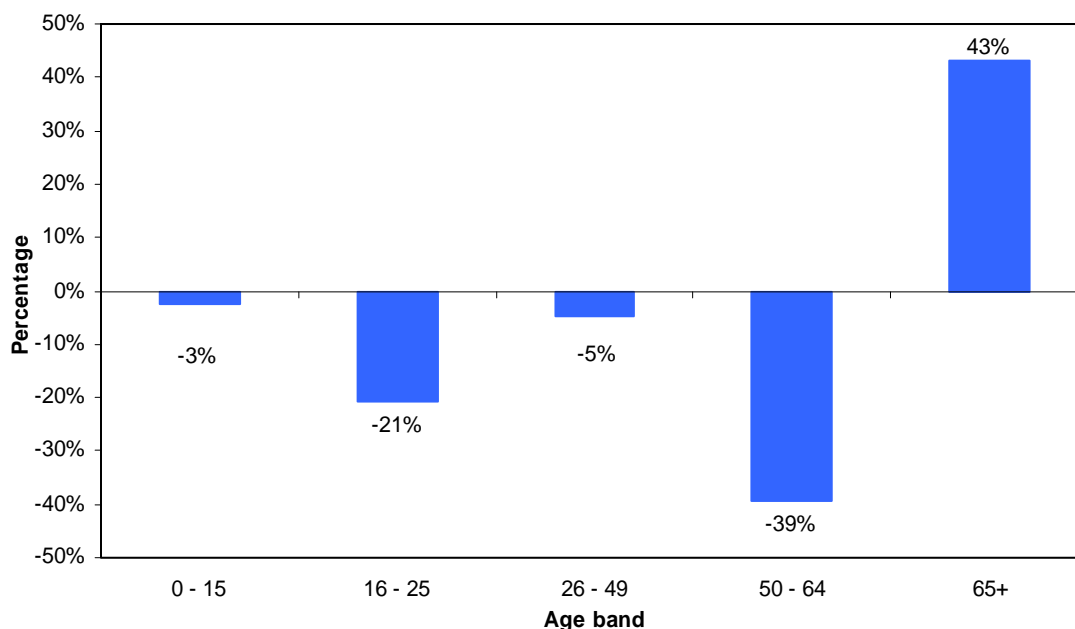


Figure 1.4b: Projected population by age and sex, LLTNP, 2031



1.2.9 The population of LLTNP is expected to decrease by around 5 per cent between 2006 and 2031, from 14,630 to 13,890. As **Figure 1.5** illustrates, the number of 50 to 64 year olds is projected to decrease notably during this period whilst the number of people aged 65 and over is projected to increase – by 43 per cent.

Figure 1.5: The projected percentage change in LLTNP’s population by age group, 2006 – 2031



1.2.10 **Figure 1.5** shows, and **Table 1.2b** summarises, that between 2006 and 2031 the number of people of working age will fall from 8,800 to 7,620. The number of people who qualify for state pension, which is currently approximately 3,440, is projected to rise to 3,940.

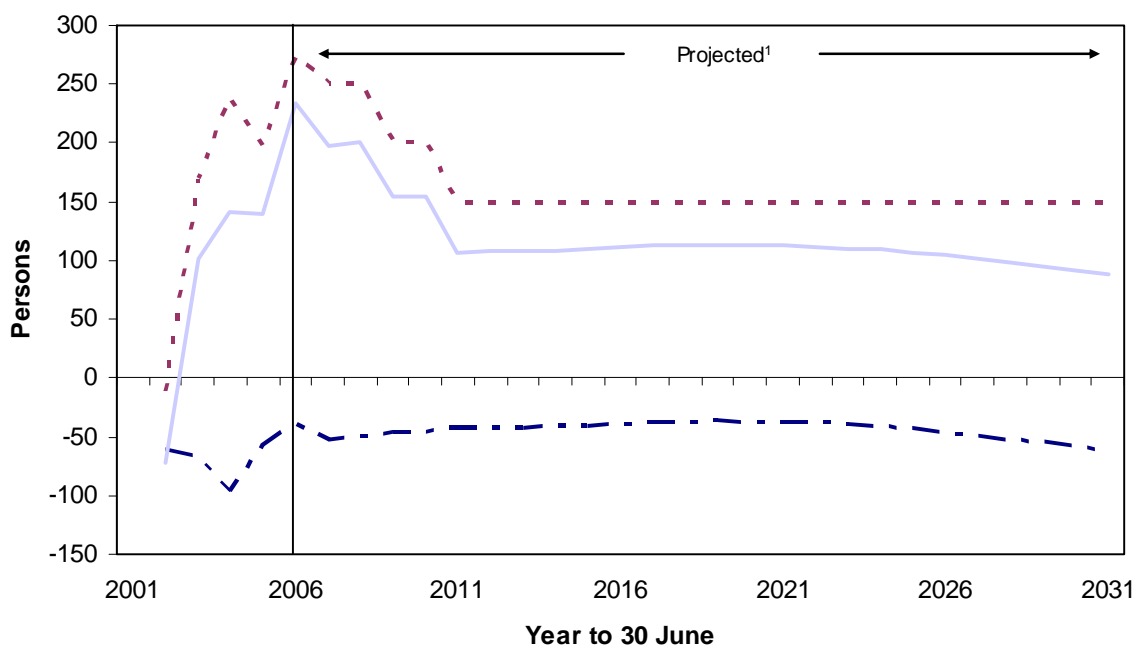
1.2.11 These figures again take into account the changes to state pension ages between 2006 and 2031.

1.2.12 The changing age structure of LLTNP is likely to be driven by age structure of the existing population rather than the age structure of migrants. The figures suggest that in LLTNP there is out migration of people aged 50 and above.

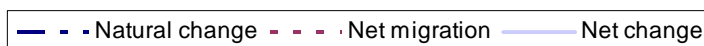
Components of Change for Cairngorms National Park

1.2.13 Figure 1.6 shows estimated net migration and natural change (births minus deaths) in the CNP between 2001 and 2006, and projected net migration and natural change between 2006 and 2031. The number of deaths is projected to continue to exceed the number of births (giving negative natural change), although the gap between births and deaths closes slightly between 2017 and 2020.

Figure 1.6: Estimated and projected natural change (births minus deaths), net migration, and net change (net migration minus natural change) in CNP, 2001 – 2031



¹ 2006-based projection.

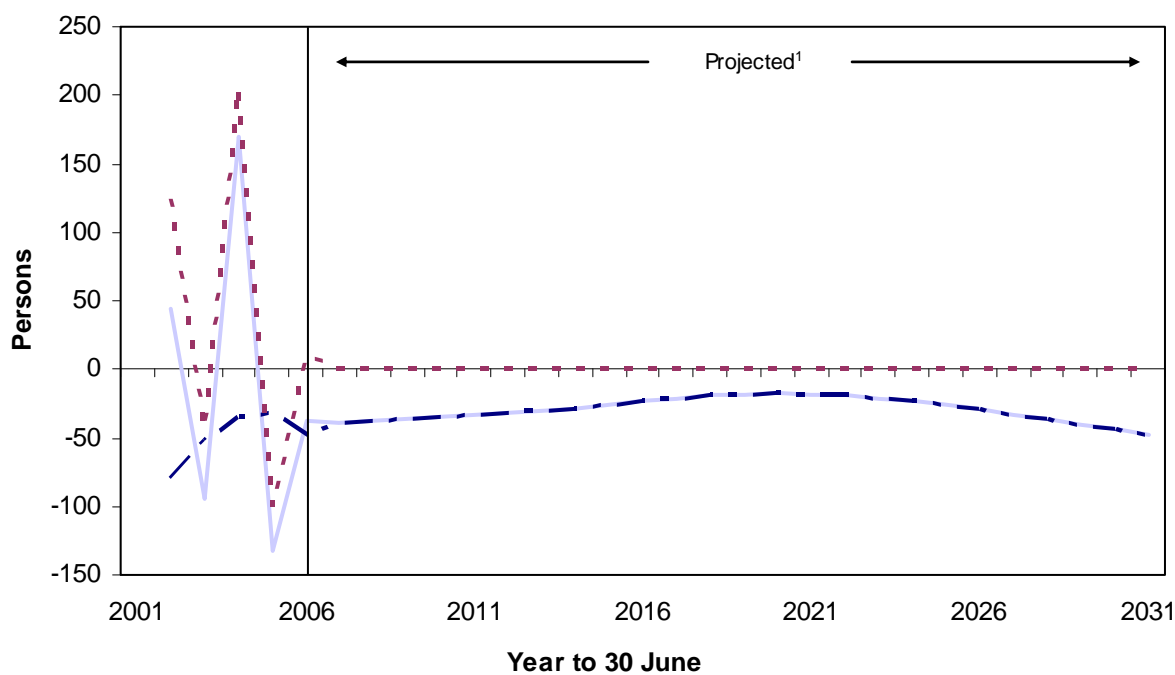


1.2.14 During the projected period there will continue to be positive net migration into CNP. In 2011 net migration is projected to settle at +150 and remain at this annual level for the rest of the period. The increase in the total population in CNP between 2006 and 2031 is due to net in-migration.

Components of Change for Loch Lomond and Trossachs National Park

1.2.15 Figure 1.7 shows that, in Loch Lomond and the Trossachs National Park throughout the period 2006 to 2031, there are projected to be more deaths than births (negative natural change). The gap between births and deaths closes slightly between 2018 and 2020.

Figure 1.7: Estimated and projected natural change (births minus deaths), net migration, and net change (net migration minus natural change) in LLTNP, 2001 – 2031



¹ 2006-based projection.

— Net change - - - Natural change - - - Net migration

1.2.16 During 2007 net migration is expected to reach zero and remain at zero throughout the rest of the projected period, therefore the decrease of the population in this period is due to natural change.

1.3 Methodology

1.3.1 These population projections were produced using the demographic component method using a single year projection model. That is, a projection made by sex and single year of age for each future year. The projection starts with population estimates for the base year, disaggregated by single year of age, sex and area. Assumptions about future fertility, mortality and migration are then used to project the future population. In this case the areas for which the population was projected were Cairngorms National Park (CNP), Loch Lomond and the Trossachs National Park (LLTNP) and the Rest of Scotland. Results for the Rest of Scotland are not included, but projections for this area were produced to ensure consistency with the National Population Projections for Scotland.

Base population

1.3.2 The National Park base populations were built up from the General Register Office for Scotland's mid-2006 data zone populations. Data zones are the standard small area geography used by the Scottish Government. In general they have populations of between 500 and 1,000 residents. Data zone boundaries do not exactly match National Park boundaries and so, for the purposes of these projections, data zones in which 80 per cent or more of the population lay outside the National Park boundaries have been excluded. A full list of the data zones used can be found in **Annex B**.

Fertility, mortality and migration

1.3.3 For National Park areas, the fertility and mortality rates assumed in the national population projections, have been adjusted to take account of local variations observed in the five year period preceding the projection. For migration, the long term assumptions were calculated using 5 year averages of migration in and out of the National Park areas. These averages were then scaled to match the migration assumptions used in the national projections. Short term assumptions were calculated by moving between the 2005/06 migration estimate and the long term assumption at the same rate as the national figures changed.

Projections software system

1.3.4 The software used to produce these National Park population projections is POPGROUP which is owned by the University of Manchester.

2. Household projections

2.1 Summary of Results

Overall Change

- Between 2006 and 2031, the number of households in the National Parks is projected to increase. The number of households in LLTNP is projected to increase by 1 per cent, while the number of households in CNP is projected to increase by 23 per cent.
- Over the same period of time, the population of LLTNP is projected to decrease by 5 per cent, while CNP's population is projected to increase by 18 per cent. The average household size decreases from 2.30 in 2006 to 2.15 in 2031 in LLTNP, and similarly in CNP it decreases from 2.12 to 2.01.

Household type

- There is a projected increase in the number of households containing just one adult in both National Parks. In LLTNP, the increase is from 1,760 (28 per cent of all households) in 2006 to 2,210 (35 per cent) by 2031. In CNP, the increase is from 2,520 (34 per cent) to 3,890 (43 per cent) over the same time period.
- Older women are more likely to live alone than older men. But the number of older men living alone is projected to increase more rapidly in both National Parks.
- The number of households containing two or more adults is projected to decrease in the 35-59 age groups and increase in the other age groups in both National Parks.
- The number of households with two or more adults with children is projected to decrease in both National Parks. In contrast, the number of households with one adult with children increases, though the numbers are lower.

Age Group

- The number of households headed by people aged 60 or over is projected to increase in both the National Parks. In LLTNP, the number of households headed by people aged 60 or over is projected to increase by 27 per cent between 2006 and 2031. For the under 60s there is an 18 per cent decrease. In CNP, a 52 per cent increase is projected in the number of households headed by people aged 60 and over, whereas the percentage increase in the number of households headed by those who are under 60 is just 5 per cent.

A summary table of the percentage increase in Population and Household Projections in Scotland's National Parks and Scotland, 2006-2031 can be found in **Annex A**

2.2 Results

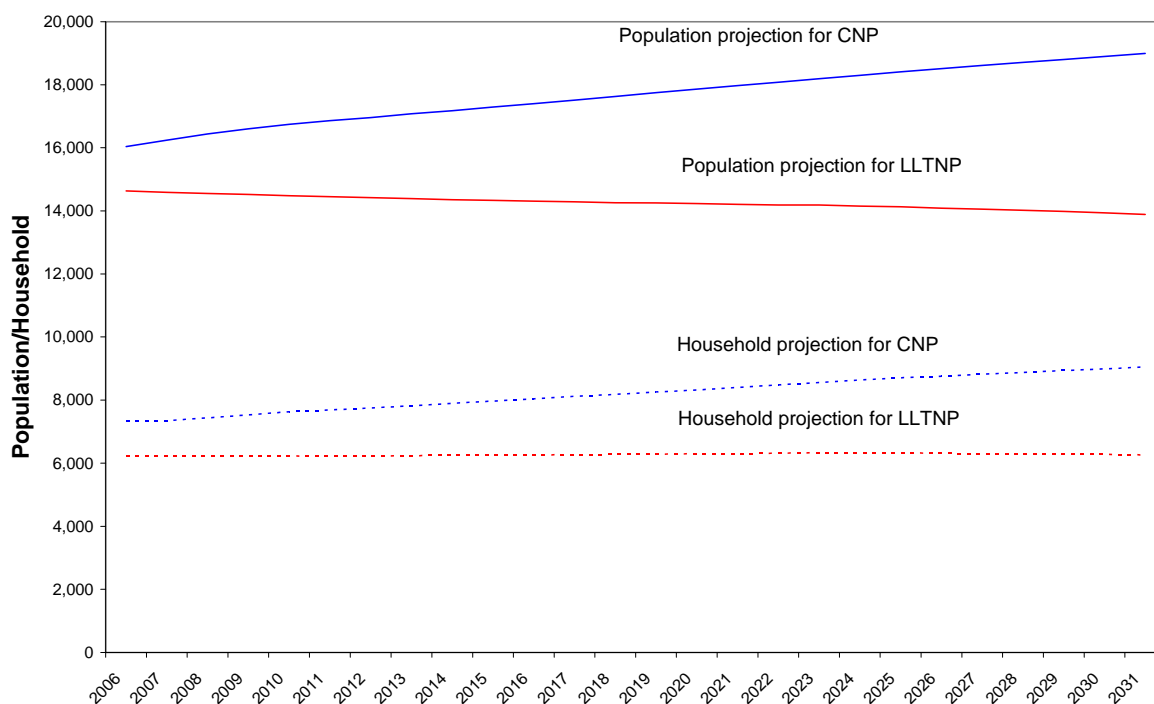
Overall number of households (Tables 2.1a & 2.1b)

2.2.1 The number of households in Scotland is projected to increase from under 2.3 million to over 2.7 million between 2006 and 2031 – an increase of 19 per cent. The number of households in LLTNP is projected to rise much less - from 6,220

to 6,260, an increase of 1 per cent or 1 household per year. CNP has a larger percentage increase in the projected number of households than both LLTNP and Scotland as a whole – an increase of 23 per cent, from 7,350 to 9,050, or 68 per year.

2.2.2 The average household size is projected to decline in both National Parks - in LLTNP from 2.30 in 2006 to 2.15 in 2031, and in CNP from 2.12 to 2.01. **Figure 2.1** shows the population and household projections for both National Parks from 2006 to 2031.

Figure 2.1: Population and household projections for both National Parks: 2006-2031



Type of household (Tables 2.1a & 2.1b)

2.2.3 **Figures 2.2a and 2.2b** show the projected number of households by household type, in 2006 and 2031 for each National Park. There is an increase in both National Parks in the number of single adult households. In LLTNP the number of single adult households increases from 1,760 (28 per cent of all households) in 2006 to 2,210 (35 per cent) by 2031. In CNP there is a larger increase from 2,520 (34 per cent) to 3,890 (43 per cent). Households containing two or more adults without children are set to decrease in LLTNP from 3,010 to 2,930, while in CNP the number of two or more adult households is projected to increase from 3,170 to 3,620. In both National Parks, there is also a projected increase in the number of one adult with children households. In LLTNP the increase is from 260 to 430, and in CNP the increase is from 370 to 640. In contrast, there are projected decreases in both National Parks in the number of two plus adults with children households. In LLTNP the decrease is from 1,200 to 700, and in CNP the decrease is from 1,290 to 900.

Figure 2.2a: Projected number of households in CNP by household type, 2006 and 2031

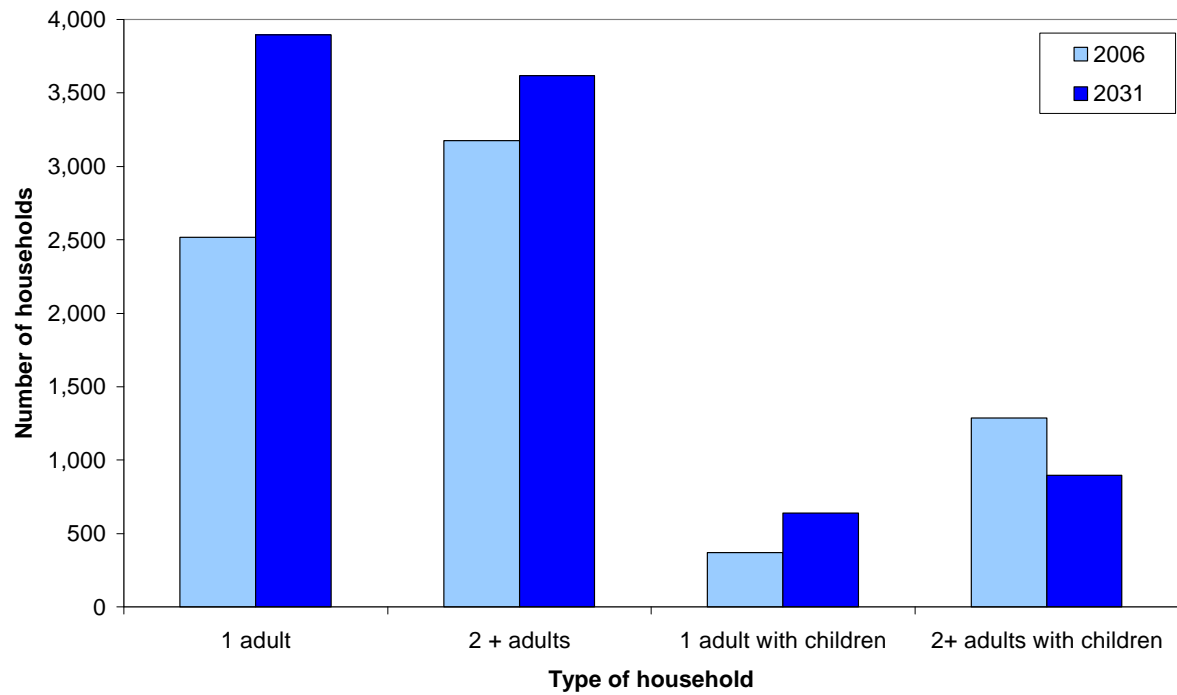
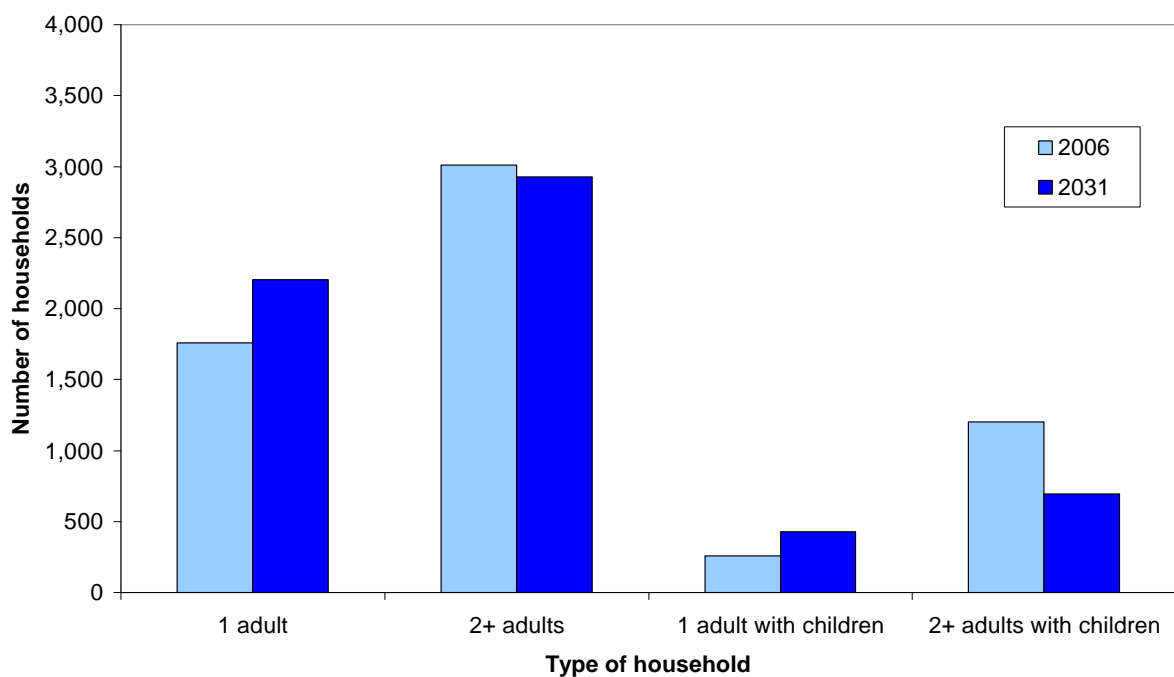


Figure 2.2b: Projected number of households in LLTNP by household type, 2006 and 2031



Age of head of household (Tables 2.2a & 2.2b)

2.2.4 **Figures 2.3a and 2.3b** show the projected number of households in 2006 and 2031, by age of the head of household (normally the first person entered in the Census form) for both National Parks. Population projections show that in both the National Parks there is a projected increase in the number of people in the older age groups. This trend is reflected in the household projections, with the largest increases in households aged 60 and over (an increase of 27 per cent in LLTNP and 52 per cent in CNP). Households headed by people aged 60 and under are set to increase by 5 per cent in CNP and decrease by 18 per cent in LLTNP.

Household type by age of head of household (Tables 2.3a & 2.3b and 2.4a & 2.4b)

2.2.5 **One adult households:** In 2006, 14 per cent of the population in LLTNP aged 16 or over lived alone, and this is projected to increase to 19 per cent by 2031. In CNP there is a projected increase between 2006 and 2031 from 19 per cent to 25 per cent in people aged 16 and over who live alone. Tables 2.4a and 2.4b show that people are also more likely to live alone over the age of 60. **Figures 2.4** shows the percentage of people living alone, by age and gender in 2006 and 2031, for each National Park. In both National Parks, men are more likely to live alone until the age of 60. After that age, women are more likely to live alone because they have longer life expectancy than men, and women tend to marry men who are older than them.

2.2.6 **Households containing two or more adults without children:** In both National Parks, the number of households containing two or more adults without children decreases in the 35-59 age group and increases in the other age groups. The decrease in LLTNP is 36 per cent (from 1,340 to 860) and in CNP is 18 per cent (from 1,410 to 1,150). The number of households with two or more adults headed by someone in the 60 and over age group increases by 42 per cent in CNP (from 1,510 to 2,140) and 22 per cent in LLTNP (from 1,490 to 1,820).

Figure 2.3a: Projected number of households in CNP by age of head of household, 2006 and 2031.

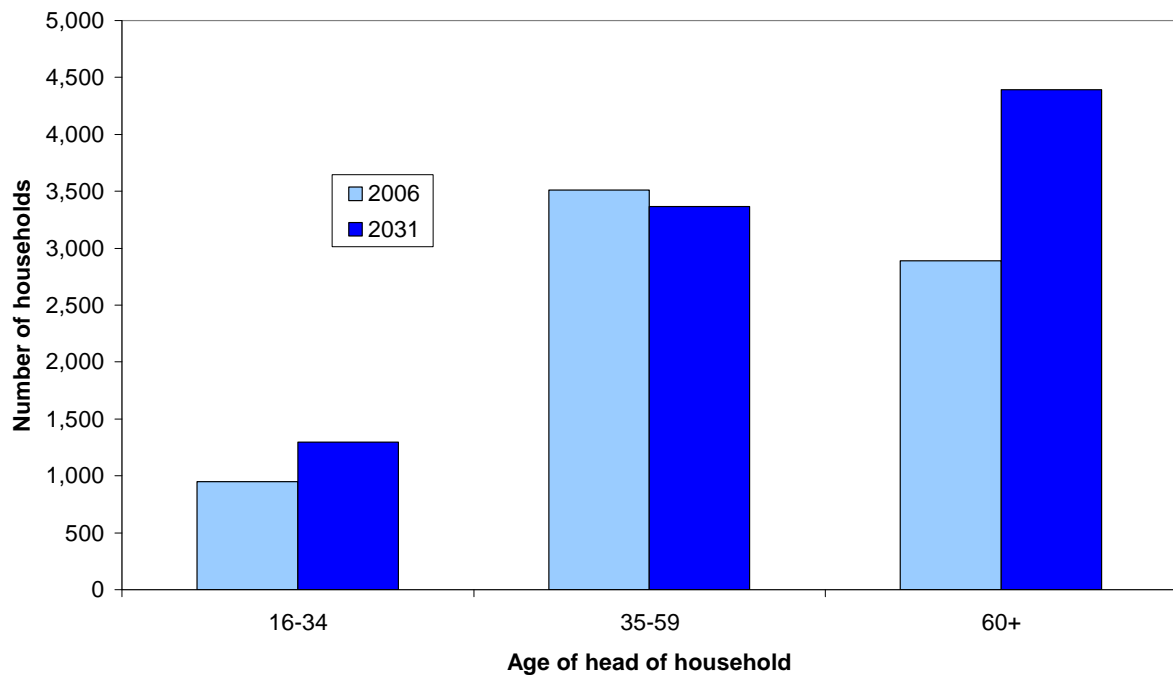


Figure 2.3b: Projected number of households in LLTNP by age of head of household, 2006 and 2031

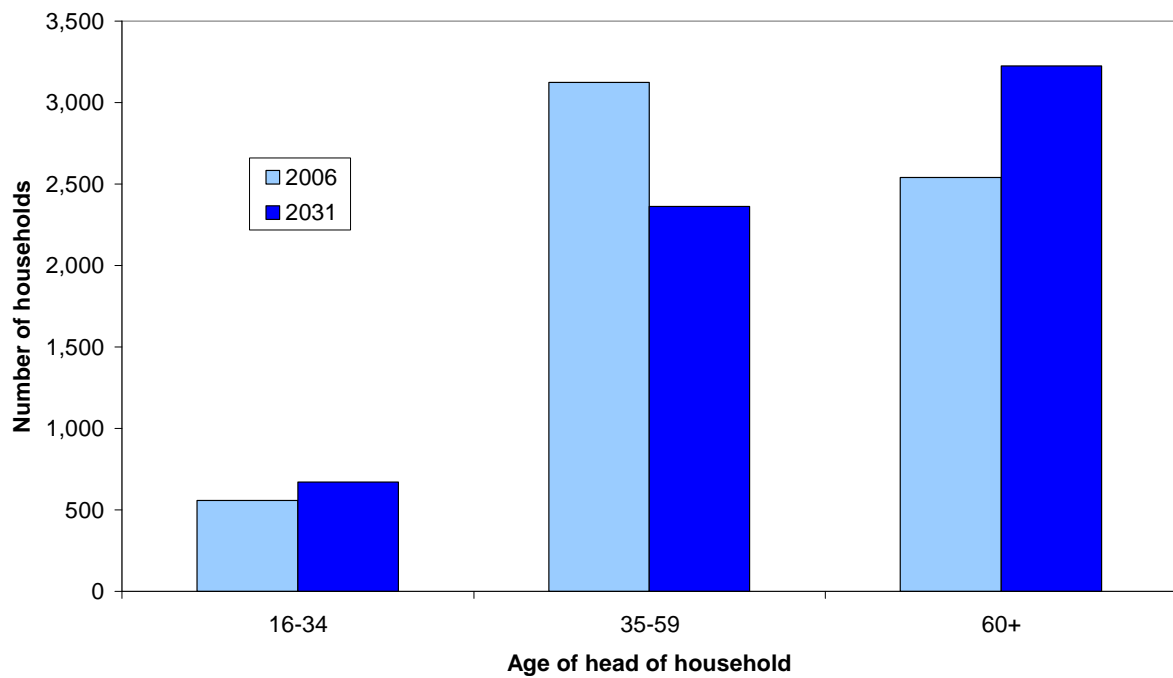


Figure 2.4a(i): Percentage of people living alone in 2006 in CNP, by age and gender

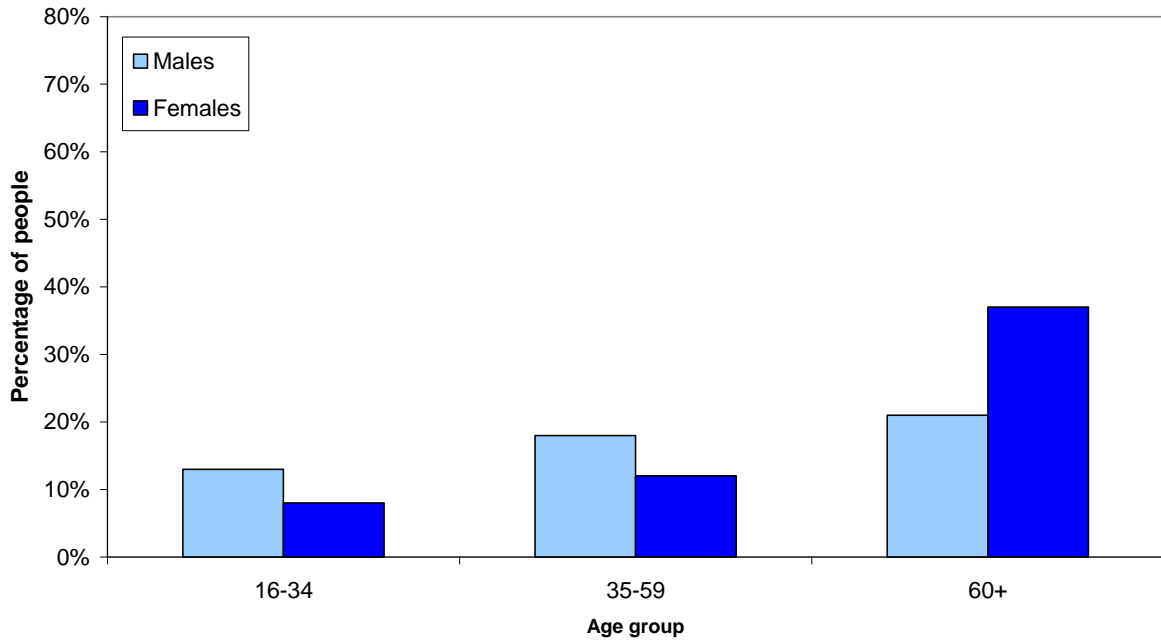


Figure 2.4a(ii): Projected percentage of people living alone in 2031 in CNP, by age and gender

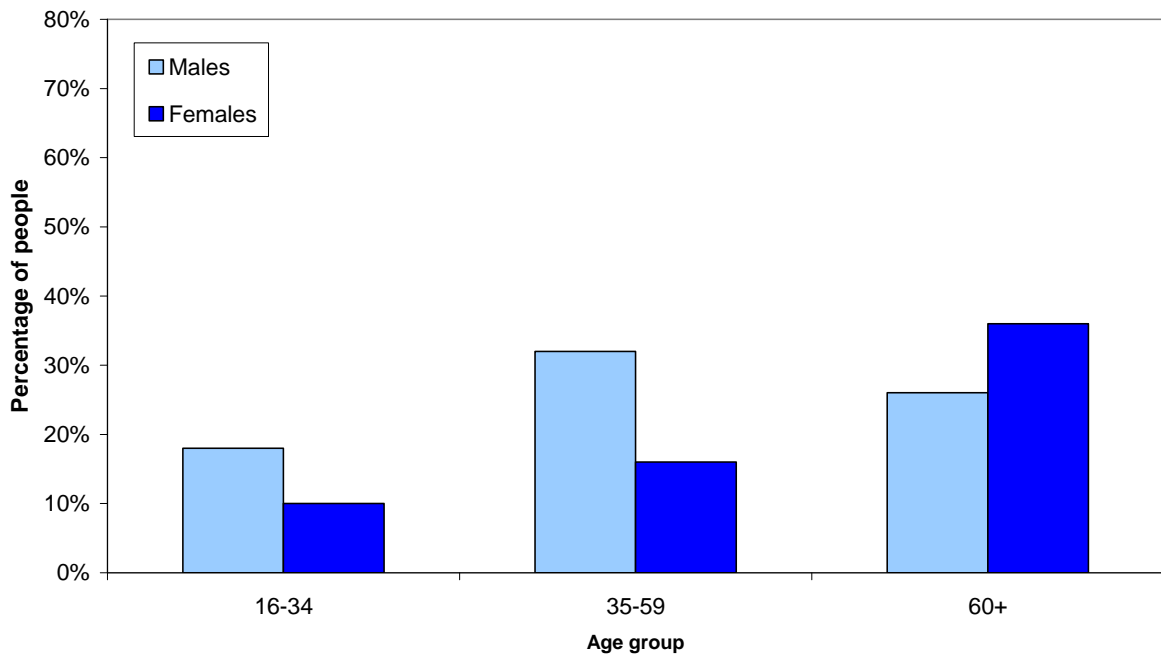


Figure 2.4b(i): Percentage of people living alone in 2006 in LLTNP, by age and gender

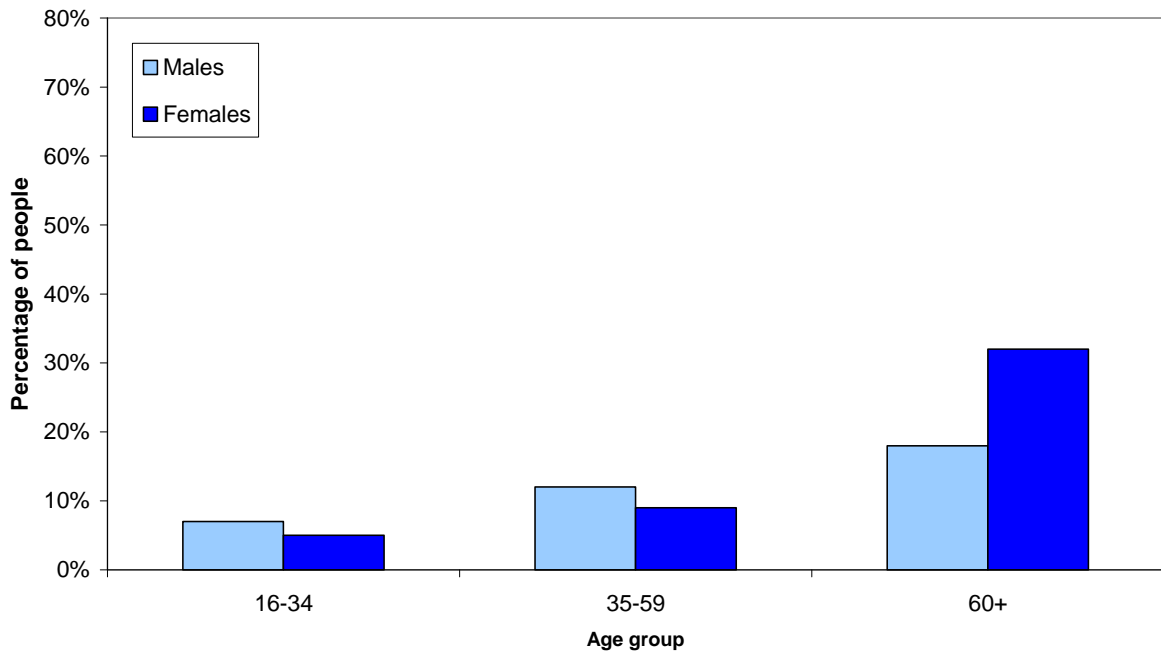
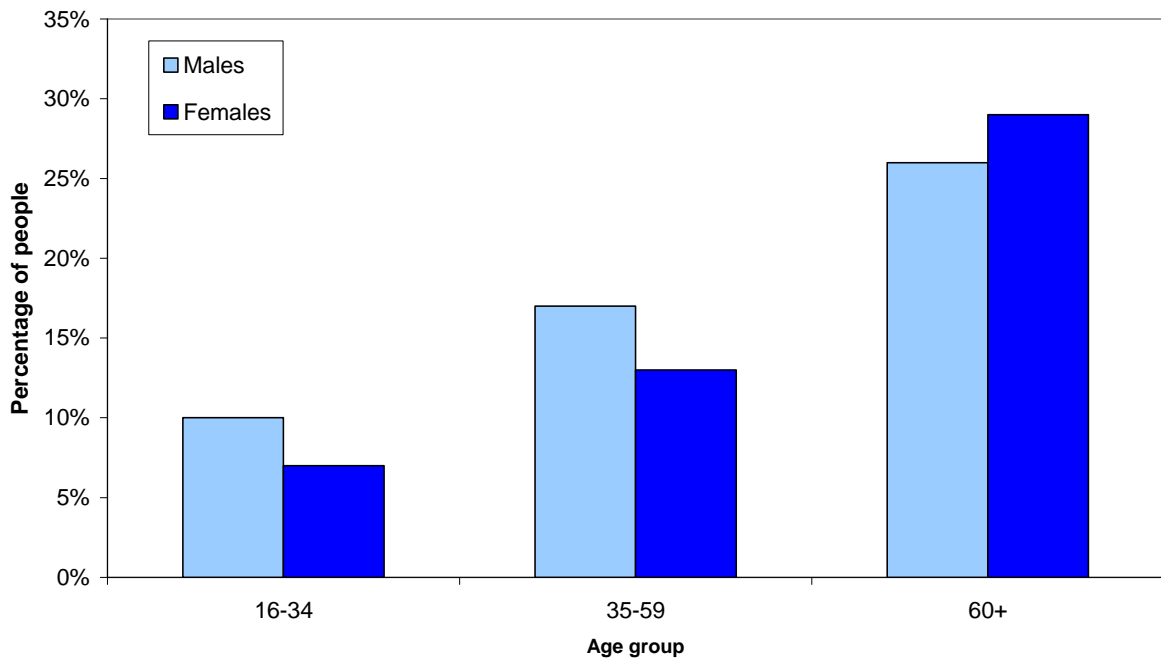


Figure 2.4b(ii): Projected percentage of people living alone in 2031 in LLTNP, by age and gender



2.2.7 Households containing one adult with children: In 2006, 4 per cent of all households consisted of one adult living with one or more children in LLTNP and 5 per cent in CNP. This percentage is projected to increase to 7 per cent in 2031 for both National Parks.

2.2.8 Households containing two or more adults with children: In both National Parks, there is a projected decrease in the number of households with two or more adults with children. In 2006, 19 per cent of households contained two or more adults with children in LLTNP; this figure is projected to fall to 11 per cent by 2031. Similarly in CNP in 2006, 18 per cent of households contained two or more adults with children and the projected figure in 2031 is 10 per cent.

Figure 2.5a: Projected number of households in the CNP by household type and age of the head of household: 2006 and 2031

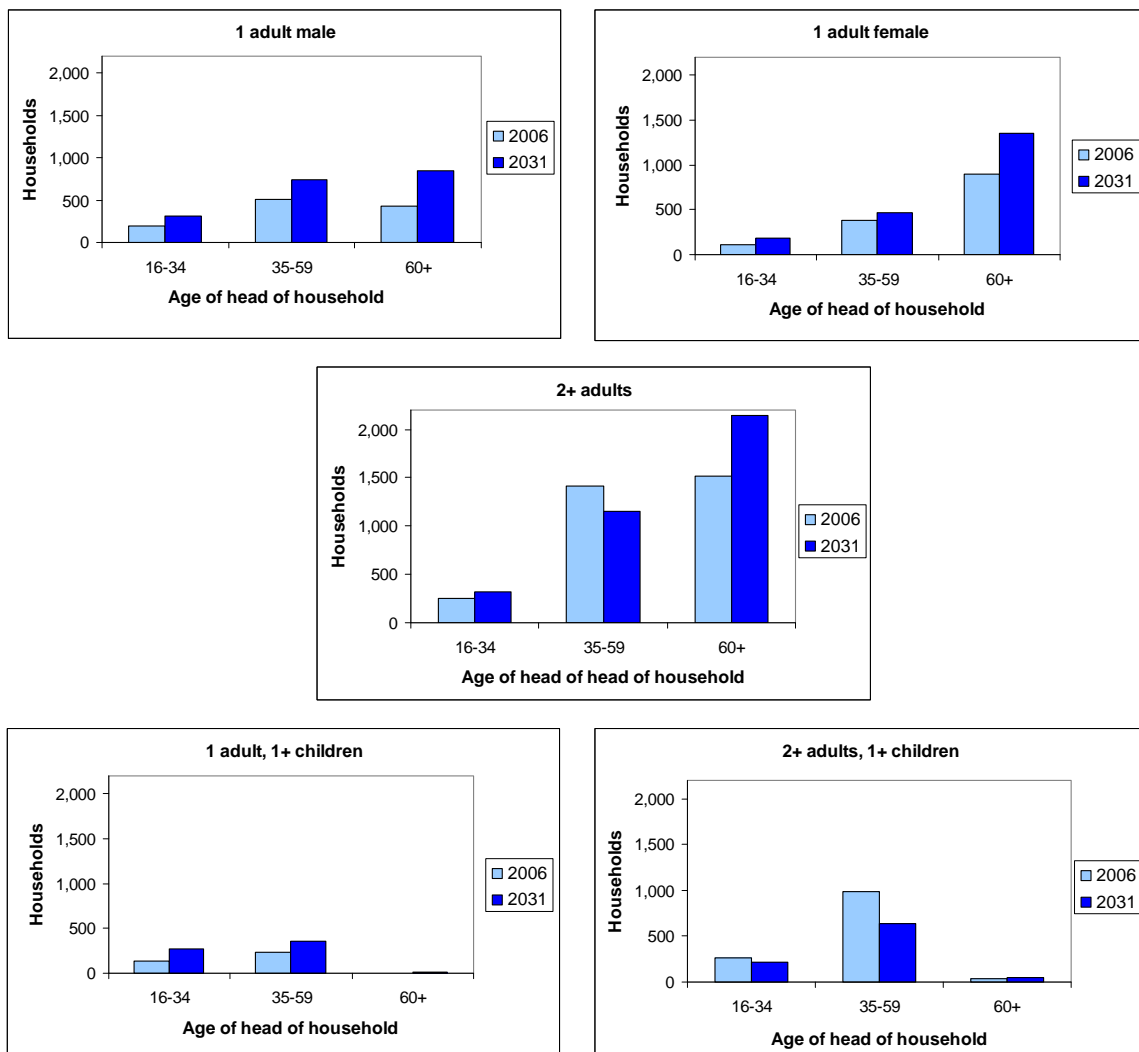
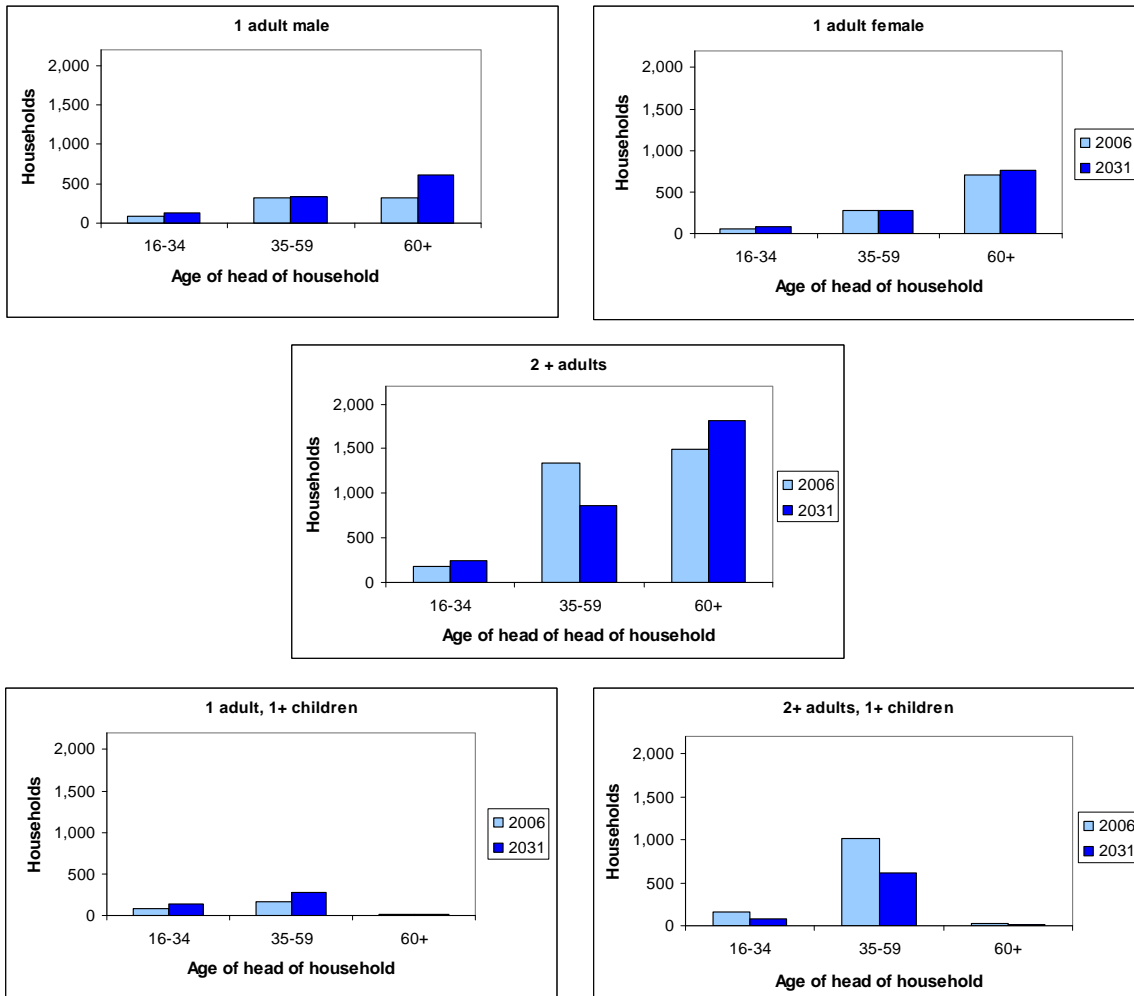


Figure 2.5b: Projected number of households in LLTNP by household type and age of the head of household: 2006 and 2031



2.3 Notes on the household projections

Uses

2.3.1 Household projections are mainly used for informing decisions about future housing need and service provision, and are used in the production of Development Plans.

Interpreting the projections

2.3.2 These household projections have limitations. A projection is a calculation showing what happens if particular assumptions are made. The household projections are based on the population projections and, as a result assumptions used for the population projections, such as future migration, fertility and mortality, will have an effect on the household projections. The household projections are trend-based and are not, therefore, policy-based forecasts of what the Government expects to happen. They do not take into account social and economic factors that may influence the formation of households, including policies adopted by both central and local government as well as any imbalances between housing supply and demand. In addition, projections for small groups are likely to be

less reliable than those for larger groups. This is particularly the case for these National Park projections.

Summary of the methodology

2.3.3 Household projections for National Parks are based on the population projections for National Parks produced by the General Register Office for Scotland (GROS). The number of people living in private households is estimated by taking the population projections for each year and subtracting the number of people living in communal establishments, such as care homes. To estimate the number of households of each type, information on household type and age group is projected forward from the 1991 and 2001 Censuses, for each household type, age group and projection area. This information is applied to the private household population to produce the basic household projections.

2.3.4 The overall projections for Scotland are believed to be more accurate than those for individual areas and therefore the National Park figures and the rest of Scotland are constrained to the Scottish total. The household projections for 2006 and 2007 are then adjusted to match the household estimates for these years for these areas, and the household projections for 2008 onwards are adjusted by the same proportion as the 2007 figures, to preserve the proportion over time.

A more detailed description of household projections methodology can be found at www.gro-scotland.gov.uk/files1/stats/gros-household-projections-for-scotland-2006-based/j9646b06.htm#63

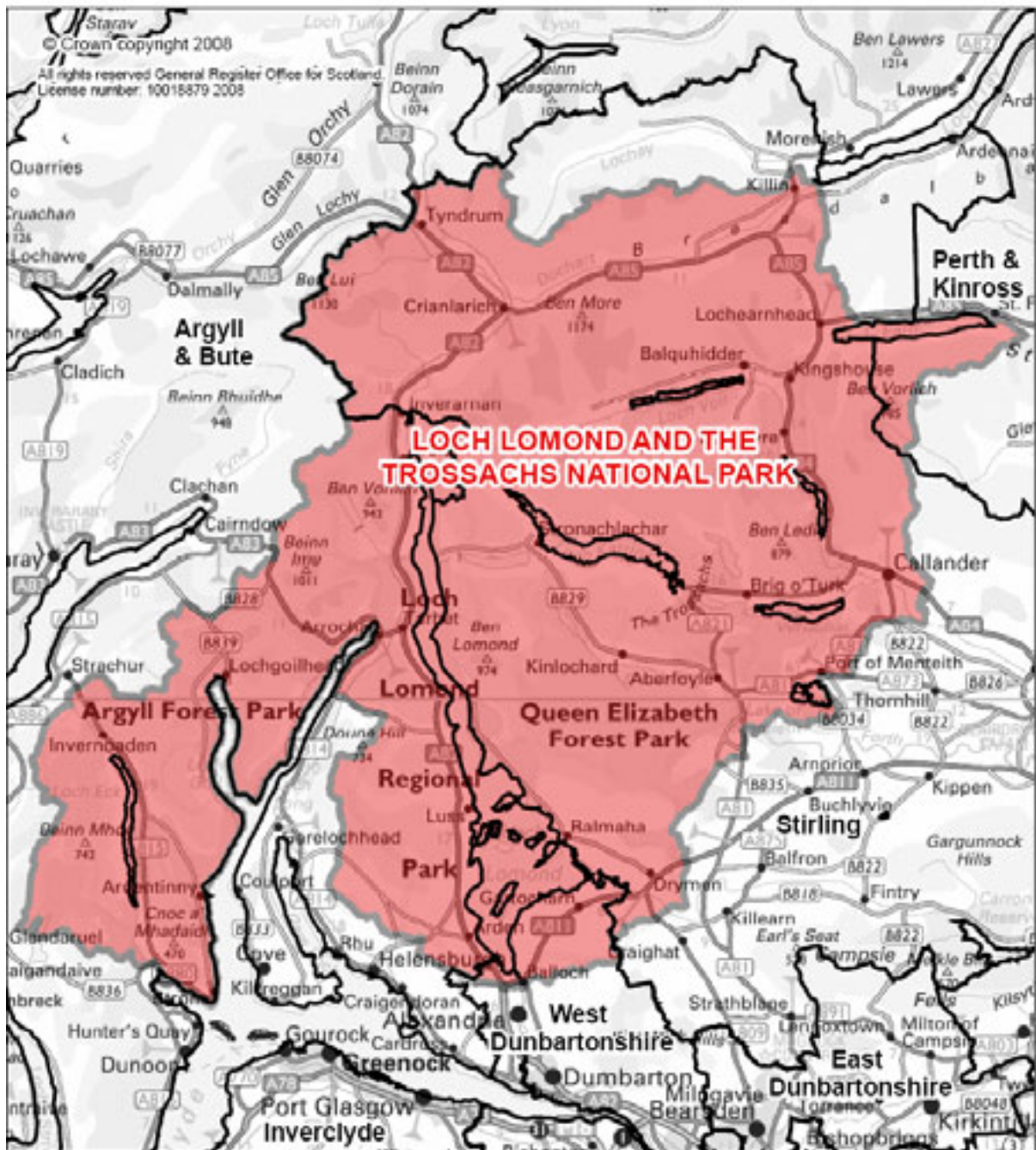
Household types and age groups used in the household projections

2.3.5 Household projections are produced for each National Park area, broken down into five household types (based on the number of adults and children living in the household) and three age groups, as follows:

Table A: Household types and age groups used in the household projections

| Household types | Age of head of household |
|------------------------------|--------------------------|
| 1 person households: | 16-34 |
| 1 adult: male | 35-59 |
| 1 adult: female | 60+ |
| 2+ person households: | |
| 2+ adults | |
| 1 adult, 1+ children | |
| 2+ adults, 1+ children | |

Map 2: The location of LLTNP and the constituent local authorities



Map 3: The location of CNP and the constituent local authorities

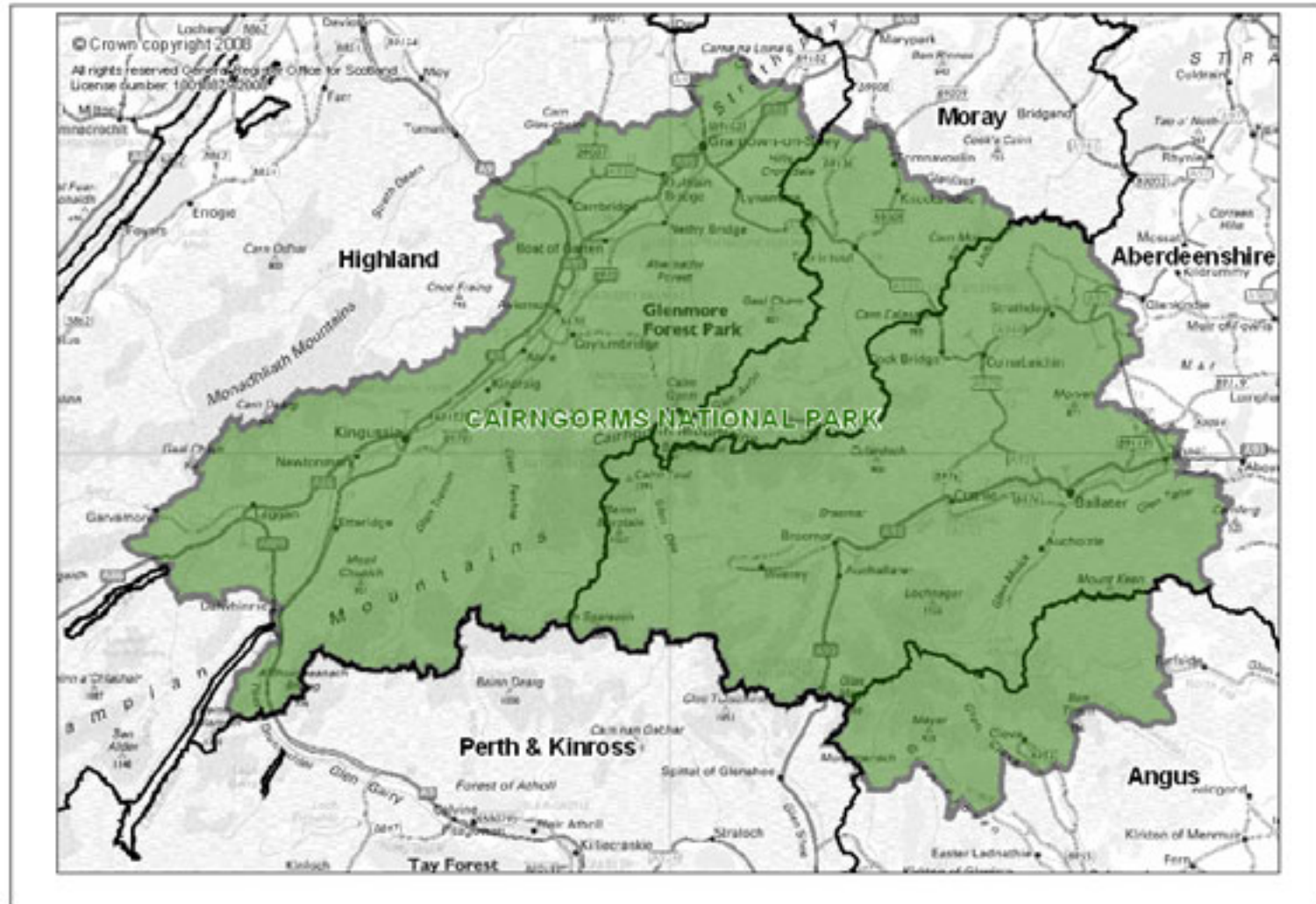


Table 1.1: Estimated and projected total population of the National Parks, 2001–2031

| National Park | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|---------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| CNP | 15,410 | 15,310 | 15,410 | 15,600 | 15,800 | 16,040 | 16,860 | 17,400 | 17,970 | 18,510 | 18,990 |
| LLTNP | 14,650 | 14,690 | 14,690 | 14,790 | 14,650 | 14,630 | 14,450 | 14,310 | 14,210 | 14,090 | 13,890 |

Table 1.2a: Projected population for CNP, by age group and age structure

| Age Group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | % change 2006 - 2031 |
|-----------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------------|
| 0-15 | 2,720 | 2,800 | 2,830 | 3,000 | 3,110 | 3,180 | 17% |
| 16-25 | 1,520 | 1,660 | 1,710 | 1,670 | 1,670 | 1,800 | 18% |
| 25-49 | 4,750 | 4,750 | 4,630 | 4,550 | 4,680 | 4,880 | 3% |
| 50-64 | 3,800 | 3,910 | 3,890 | 3,930 | 3,810 | 3,460 | -9% |
| 65+ | 3,240 | 3,750 | 4,340 | 4,810 | 5,250 | 5,670 | 75% |
| Total | 16,040 | 16,860 | 17,400 | 17,970 | 18,510 | 18,990 | 18% |
| Under 16 | 2,720 | 2,800 | 2,830 | 3,010 | 3,110 | 3,180 | 17% |
| Working age | 9,490 | 9,700 | 9,980 | 10,150 | 10,410 | 10,430 | 10% |
| Pensionable age | 3,830 | 4,360 | 4,600 | 4,810 | 4,990 | 5,380 | 41% |

Table 1.2b: Projected population for LLTNP, by age group and age structure

| Age Group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | % change 2006 - 2031 |
|-----------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------------|
| 0-15 | 2,390 | 2,190 | 2,110 | 2,230 | 2,330 | 2,330 | -3% |
| 16-25 | 1,490 | 1,580 | 1,470 | 1,260 | 1,130 | 1,180 | -21% |
| 25-49 | 4,270 | 3,930 | 3,790 | 3,810 | 4,000 | 4,060 | -5% |
| 50-64 | 3,580 | 3,500 | 3,280 | 3,030 | 2,600 | 2,170 | -39% |
| 65+ | 2,910 | 3,240 | 3,650 | 3,890 | 4,050 | 4,160 | 43% |
| Total | 14,630 | 14,450 | 14,310 | 14,210 | 14,090 | 13,890 | -5% |
| Under 16 | 2,390 | 2,190 | 2,110 | 2,230 | 2,330 | 2,330 | -3% |
| Working age | 8,800 | 8,480 | 8,340 | 8,100 | 7,900 | 7,620 | -13% |
| Pensionable age | 3,440 | 3,780 | 3,850 | 3,890 | 3,870 | 3,940 | 15% |

Table 1.3a: Projected population of CNP, by sex, 2006 - 2031

| Age | Sex | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|----------|---------|--------|--------|--------|--------|--------|--------|
| All ages | Persons | 16,040 | 16,860 | 17,400 | 17,970 | 18,510 | 18,990 |
| | Male | 7,760 | 8,160 | 8,400 | 8,640 | 8,860 | 9,040 |
| | Female | 8,280 | 8,700 | 9,000 | 9,330 | 9,650 | 9,950 |
| 0-15 | Persons | 2,720 | 2,800 | 2,830 | 3,010 | 3,110 | 3,180 |
| | Male | 1,380 | 1,460 | 1,480 | 1,570 | 1,600 | 1,640 |
| | Female | 1,340 | 1,340 | 1,350 | 1,440 | 1,500 | 1,540 |
| 16-25 | Persons | 2,050 | 2,410 | 2,510 | 2,450 | 2,510 | 2,580 |
| | Male | 1,070 | 1,200 | 1,240 | 1,230 | 1,300 | 1,320 |
| | Female | 980 | 1,210 | 1,270 | 1,230 | 1,210 | 1,260 |
| 26-49 | Persons | 4,750 | 4,750 | 4,630 | 4,550 | 4,670 | 4,880 |
| | Male | 2,280 | 2,240 | 2,120 | 2,020 | 2,060 | 2,130 |
| | Female | 2,470 | 2,510 | 2,510 | 2,520 | 2,620 | 2,750 |
| 50-64 | Persons | 3,810 | 3,910 | 3,890 | 3,930 | 3,810 | 3,460 |
| | Male | 1,880 | 1,890 | 1,930 | 1,960 | 1,890 | 1,670 |
| | Female | 1,930 | 2,020 | 1,960 | 1,980 | 1,930 | 1,790 |
| 65+ | Persons | 3,240 | 3,750 | 4,340 | 4,810 | 5,250 | 5,670 |
| | Male | 1,420 | 1,720 | 2,010 | 2,220 | 2,420 | 2,650 |
| | Female | 1,820 | 2,020 | 2,320 | 2,590 | 2,830 | 3,020 |

Table 1.3b: Projected population of LLTNP by sex, 2006 – 2031

| Age | Sex | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|----------|---------|--------|--------|--------|--------|--------|--------|
| All ages | Persons | 14,630 | 14,450 | 14,310 | 14,210 | 14,090 | 13,890 |
| | Male | 7,030 | 6,970 | 6,920 | 6,900 | 6,850 | 6,750 |
| | Female | 7,600 | 7,480 | 7,380 | 7,320 | 7,250 | 7,140 |
| 0-15 | Persons | 2,390 | 2,190 | 2,110 | 2,230 | 2,330 | 2,330 |
| | Male | 1,190 | 1,100 | 1,090 | 1,150 | 1,210 | 1,210 |
| | Female | 1,200 | 1,100 | 1,020 | 1,070 | 1,120 | 1,120 |
| 16-29 | Persons | 1,910 | 2,150 | 2,190 | 1,900 | 1,740 | 1,670 |
| | Male | 1,010 | 1,130 | 1,100 | 960 | 920 | 910 |
| | Female | 900 | 1,020 | 1,090 | 930 | 820 | 760 |
| 30-44 | Persons | 2,730 | 2,240 | 2,150 | 2,490 | 2,720 | 2,740 |
| | Male | 1,290 | 1,040 | 1,020 | 1,180 | 1,280 | 1,250 |
| | Female | 1,440 | 1,200 | 1,130 | 1,310 | 1,440 | 1,500 |
| 45-64 | Persons | 4,700 | 4,620 | 4,200 | 3,710 | 3,260 | 3,000 |
| | Male | 2,310 | 2,250 | 2,040 | 1,810 | 1,570 | 1,460 |
| | Female | 2,390 | 2,370 | 2,160 | 1,910 | 1,690 | 1,530 |
| 65+ | Persons | 2,910 | 3,240 | 3,650 | 3,890 | 4,040 | 4,160 |
| | Male | 1,240 | 1,450 | 1,680 | 1,800 | 1,870 | 1,930 |
| | Female | 1,660 | 1,790 | 1,980 | 2,090 | 2,170 | 2,230 |

Table 2.1a: Household projections for CNP, by type of household, 2006-2031

| Household type | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | Change 2006-2031 | | Average annual change ¹ | | |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|------------------|------------|------------------------------------|-----------|-----------|
| | | | | | | | | | 2006-2031 | 2006-2016 | 2016-2031 |
| 1 adult male | 1,140 | 1,290 | 1,440 | 1,600 | 1,780 | 1,900 | 770 | 68% | 31 | 30 | 31 |
| 1 adult female | 1,380 | 1,500 | 1,610 | 1,730 | 1,870 | 1,990 | 610 | 44% | 24 | 23 | 26 |
| 1 adult, 1+ children | 370 | 410 | 450 | 500 | 580 | 640 | 270 | 74% | 11 | 8 | 13 |
| 2+ adults | 3,170 | 3,310 | 3,470 | 3,560 | 3,580 | 3,620 | 440 | 14% | 18 | 30 | 10 |
| 2+ adults 1+ children | 1,290 | 1,170 | 1,070 | 1,000 | 950 | 900 | -390 | -30% | -16 | -22 | -12 |
| All households | 7,350 | 7,690 | 8,040 | 8,400 | 8,760 | 9,050 | 1,710 | 23% | 68 | 69 | 68 |

| | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|-------|-----|
| Private household population² | 15,540 | 16,300 | 16,800 | 17,320 | 17,790 | 18,210 | 2,670 | 17% |
| Average household size³ | 2.12 | 2.12 | 2.09 | 2.06 | 2.03 | 2.01 | -0.10 | -5% |

Percentage of all households by household type⁴

| Household type | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1 adult male | 15% | 17% | 18% | 19% | 20% | 21% |
| 1 adult female | 19% | 20% | 20% | 21% | 21% | 22% |
| 1 adult, 1+ children | 5% | 5% | 6% | 6% | 7% | 7% |
| 2+ adults | 43% | 42% | 43% | 42% | 41% | 40% |
| 2+ adults 1+ children | 18% | 15% | 13% | 12% | 11% | 10% |
| All households | 100% | 100% | 100% | 100% | 100% | 100% |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.

2. Private household population: The population living in private households, i.e. people not living in communal establishments.

3. Average household size is the result of dividing "private household population" by "all households"

4. These figures show the household type as a percentage of all households. They may not reflect the same increase or decrease as the actual figures because the total number of households is changing
Household figures are rounded to the nearest 10.

Table 2.1b: Household projections for LLTNP, by type of household, 2006 - 2031

| Household type | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | Change | | Average annual change ¹ | | |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|------------------------------------|-----------|-----------|
| | | | | | | | 2006-2031 | | 2006-2031 | 2006-2016 | 2016-2031 |
| 1 adult male | 730 | 800 | 870 | 950 | 1,020 | 1,080 | 350 | 48% | 14 | 14 | 14 |
| 1 adult female | 1,030 | 1,070 | 1,110 | 1,120 | 1,140 | 1,130 | 100 | 9% | 4 | 8 | 1 |
| 1 adult, 1+ children | 260 | 270 | 310 | 350 | 400 | 430 | 170 | 68% | 7 | 5 | 8 |
| 2+ adults | 3,010 | 3,090 | 3,130 | 3,100 | 3,020 | 2,930 | -80 | -3% | -3 | 12 | -13 |
| 2+ adults 1+ children | 1,200 | 990 | 850 | 770 | 740 | 700 | -500 | -42% | -20 | -35 | -10 |
| All households | 6,220 | 6,220 | 6,260 | 6,300 | 6,310 | 6,260 | 30 | 1% | 1 | 4 | 0 |

| | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|-------|-----|
| Private household population² | 14,280 | 14,070 | 13,910 | 13,810 | 13,670 | 13,440 | -840 | -6% |
| Average household size³ | 2.30 | 2.26 | 2.22 | 2.19 | 2.17 | 2.15 | -0.15 | -6% |

Percentage of all households by household type⁴

| Household type | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|-----------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 1 adult male | 12% | 13% | 14% | 15% | 16% | 17% |
| 1 adult female | 17% | 17% | 18% | 18% | 18% | 18% |
| 1 adult, 1+ children | 4% | 4% | 5% | 6% | 6% | 7% |
| 2+ adults | 48% | 50% | 50% | 49% | 48% | 47% |
| 2+ adults 1+ children | 19% | 16% | 14% | 12% | 12% | 11% |
| All households | 100% | 100% | 100% | 100% | 100% | 100% |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.

2. Private household population: The population living in private households, i.e. people not living in communal establishments.

3. Average household size is the result of dividing "private household population" by "all households"

4. These figures show the household type as a percentage of all households. They may not reflect the same increase or decrease as the actual figures because the total number of households is changing Household figures are rounded to the nearest 10.

Table 2.2a: Household projections for CNP, by age of the head of household, 2006 - 2031

| Age of head of household | | | | | | | Change | | Average annual change ¹ | | |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|------------------------------------|-----------|-----------|
| | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | 2006-2031 | | 2006-2031 | 2006-2016 | 2016-2031 |
| 16-34 | 950 | 1,000 | 1,170 | 1,210 | 1,250 | 1,300 | 350 | 37% | 14 | 23 | 8 |
| 35-59 | 3,510 | 3,440 | 3,320 | 3,330 | 3,340 | 3,370 | -150 | -4% | -6 | -19 | 3 |
| 60+ | 2,890 | 3,240 | 3,540 | 3,850 | 4,170 | 4,390 | 1,510 | 52% | 60 | 66 | 57 |
| All households | 7,350 | 7,690 | 8,040 | 8,400 | 8,760 | 9,050 | 1,710 | 23% | 68 | 69 | 68 |

| Age of head of household | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 16-34 | 13% | 13% | 15% | 14% | 14% | 14% |
| 35-59 | 48% | 45% | 41% | 40% | 38% | 37% |
| 60+ | 39% | 42% | 44% | 46% | 48% | 49% |
| All households | 100% | 100% | 100% | 100% | 100% | 100% |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.
Household figures are rounded to the nearest 10.

Table 2.2b: Household projections for LLTNP, by age of the head of household, 2006 – 2031

| Age of head of household | | | | | | | Change | | Average annual change ¹ | | |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-----------|-----------|------------------------------------|-----------|-----------|
| | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | 2006-2031 | | 2006-2031 | 2006-2016 | 2016-2031 |
| 16-34 | 560 | 600 | 730 | 790 | 710 | 670 | 110 | 20% | 4 | 17 | -4 |
| 35-59 | 3,120 | 2,800 | 2,540 | 2,390 | 2,350 | 2,360 | -760 | -24% | -30 | -58 | -12 |
| 60+ | 2,540 | 2,820 | 2,990 | 3,120 | 3,250 | 3,220 | 680 | 27% | 27 | 45 | 15 |
| All households | 6,220 | 6,220 | 6,260 | 6,300 | 6,310 | 6,260 | 30 | 1% | 1 | 4 | 0 |

| Age of head of household | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|--------------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 16-34 | 9% | 10% | 12% | 12% | 11% | 11% |
| 35-59 | 50% | 45% | 41% | 38% | 37% | 38% |
| 60+ | 41% | 45% | 48% | 50% | 51% | 52% |
| All households | 100% | 100% | 100% | 100% | 100% | 100% |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.
Household figures are rounded to the nearest 10.

Table 2.3a: 2006-based household projections for CNP

| Household type | Age group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | Change | | Average annual change ¹ | | |
|-------------------------------|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|------------------------------------|------------|------------|
| | | | | | | | | 2006-2031 | | 2006-2031 | 2006-2016 | 2016-2031 |
| 1 adult: male | 16-34 | 190 | 220 | 260 | 280 | 300 | 320 | 130 | 68% | 5 | 7 | 4 |
| | 35-59 | 510 | 560 | 580 | 640 | 700 | 750 | 230 | 45% | 9 | 7 | 11 |
| | 60+ | 430 | 510 | 590 | 680 | 770 | 840 | 410 | 95% | 16 | 16 | 17 |
| | All ages | 1,140 | 1,290 | 1,440 | 1,600 | 1,780 | 1,900 | 770 | 68% | 31 | 30 | 31 |
| 1 adult: female | 16-34 | 110 | 130 | 150 | 160 | 170 | 180 | 70 | 68% | 3 | 4 | 2 |
| | 35-59 | 380 | 400 | 410 | 430 | 440 | 460 | 90 | 23% | 4 | 4 | 3 |
| | 60+ | 900 | 970 | 1,040 | 1,150 | 1,260 | 1,350 | 450 | 50% | 18 | 15 | 20 |
| | All ages | 1,380 | 1,500 | 1,610 | 1,730 | 1,870 | 1,990 | 610 | 44% | 24 | 23 | 26 |
| 1 adult, 1+children | 16-34 | 130 | 150 | 200 | 220 | 240 | 270 | 130 | 99% | 5 | 6 | 4 |
| | 35-59 | 230 | 250 | 240 | 270 | 330 | 360 | 130 | 58% | 5 | 1 | 8 |
| | 60+ | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 118% | 0 | 0 | 0 |
| | All ages | 370 | 410 | 450 | 500 | 580 | 640 | 270 | 74% | 11 | 8 | 13 |
| 2+adults | 16-34 | 250 | 250 | 300 | 310 | 310 | 320 | 70 | 28% | 3 | 5 | 2 |
| | 35-59 | 1,410 | 1,350 | 1,320 | 1,280 | 1,200 | 1,150 | -260 | -18% | -10 | -9 | -11 |
| | 60+ | 1,510 | 1,710 | 1,860 | 1,970 | 2,080 | 2,140 | 630 | 42% | 25 | 34 | 19 |
| | All ages | 3,170 | 3,310 | 3,470 | 3,560 | 3,580 | 3,620 | 440 | 14% | 18 | 30 | 10 |
| 2+ adults, 1+ children | 16-34 | 270 | 250 | 260 | 250 | 230 | 210 | -60 | -21% | -2 | 0 | -4 |
| | 35-59 | 980 | 880 | 760 | 710 | 680 | 640 | -340 | -35% | -14 | -22 | -8 |
| | 60+ | 40 | 40 | 40 | 40 | 40 | 50 | 10 | 19% | 0 | 0 | 0 |
| | All ages | 1,290 | 1,170 | 1,070 | 1,000 | 950 | 900 | -390 | -30% | -16 | -22 | -12 |
| All households | All ages | 7,350 | 7,690 | 8,040 | 8,400 | 8,760 | 9,050 | 1,710 | 23% | 68 | 69 | 68 |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.

Table 2.3b: 2006-based household projections for LLTNP

| Household type | Age group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 | Change | | Average annual change ¹ | | |
|-------------------------------|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|-------------|------------------------------------|------------|------------|
| | | | | | | | | 2006-2031 | | 2006-2031 | 2006-2016 | 2016-2031 |
| 1 adult: male | 16-34 | 90 | 100 | 130 | 140 | 130 | 130 | 40 | 43% | 2 | 4 | 0 |
| | 35-59 | 320 | 320 | 320 | 320 | 330 | 340 | 20 | 5% | 1 | 0 | 1 |
| | 60+ | 320 | 380 | 420 | 480 | 560 | 610 | 300 | 93% | 12 | 11 | 13 |
| | All ages | 730 | 800 | 870 | 950 | 1,020 | 1,080 | 350 | 48% | 14 | 14 | 14 |
| 1 adult: female | 16-34 | 60 | 70 | 80 | 90 | 80 | 80 | 30 | 44% | 1 | 3 | 0 |
| | 35-59 | 270 | 260 | 250 | 250 | 270 | 280 | 10 | 3% | 0 | -2 | 2 |
| | 60+ | 700 | 740 | 770 | 780 | 790 | 760 | 60 | 9% | 3 | 7 | 0 |
| | All ages | 1,030 | 1,070 | 1,110 | 1,120 | 1,140 | 1,130 | 100 | 9% | 4 | 8 | 1 |
| 1 adult, 1+children | 16-34 | 80 | 90 | 120 | 150 | 140 | 140 | 60 | 86% | 3 | 5 | 1 |
| | 35-59 | 170 | 170 | 170 | 190 | 240 | 270 | 100 | 58% | 4 | 0 | 7 |
| | 60+ | 10 | 10 | 10 | 10 | 20 | 20 | 10 | 102% | 0 | 0 | 0 |
| | All ages | 260 | 270 | 310 | 350 | 400 | 430 | 170 | 68% | 7 | 5 | 8 |
| 2+adults | 16-34 | 180 | 200 | 250 | 270 | 250 | 240 | 60 | 36% | 3 | 7 | 0 |
| | 35-59 | 1,340 | 1,220 | 1,120 | 1,000 | 890 | 860 | -480 | -36% | -19 | -23 | -17 |
| | 60+ | 1,490 | 1,670 | 1,770 | 1,830 | 1,870 | 1,820 | 330 | 22% | 13 | 28 | 4 |
| | All ages | 3,010 | 3,090 | 3,130 | 3,100 | 3,020 | 2,930 | -80 | -3% | -3 | 12 | -13 |
| 2+ adults, 1+ children | 16-34 | 160 | 140 | 150 | 140 | 100 | 80 | -80 | -50% | -3 | -1 | -5 |
| | 35-59 | 1,010 | 820 | 680 | 620 | 630 | 610 | -410 | -40% | -16 | -33 | -5 |
| | 60+ | 30 | 20 | 20 | 10 | 10 | 10 | -20 | -66% | -1 | -1 | -1 |
| | All ages | 1,200 | 990 | 850 | 770 | 740 | 700 | -500 | -42% | -20 | -35 | -10 |
| All households | All ages | 6,220 | 6,220 | 6,260 | 6,300 | 6,310 | 6,260 | 30 | 1% | 1 | 4 | 0 |

1. Average annual change is the result of dividing the absolute change (before rounding) by the number of years referred to.

Table 2.4a: Projected percentage of people living alone in CNP, by gender and age group, 2006-2031

| Age group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|-----------------|------------|------------|------------|------------|------------|------------|
| Males | | | | | | |
| 16-34 | 13% | 14% | 16% | 17% | 18% | 18% |
| 35-59 | 18% | 20% | 22% | 25% | 29% | 32% |
| 60+ | 21% | 21% | 23% | 24% | 25% | 26% |
| All ages | 18% | 19% | 21% | 23% | 24% | 26% |
| Females | | | | | | |
| 16-34 | 8% | 8% | 9% | 9% | 10% | 10% |
| 35-59 | 12% | 13% | 14% | 15% | 15% | 16% |
| 60+ | 37% | 36% | 35% | 35% | 36% | 36% |
| All ages | 20% | 20% | 21% | 22% | 23% | 24% |
| Total | | | | | | |
| 16-34 | 10% | 11% | 12% | 13% | 14% | 14% |
| 35-59 | 15% | 16% | 18% | 19% | 21% | 23% |
| 60+ | 30% | 29% | 29% | 30% | 31% | 31% |
| All ages | 19% | 20% | 21% | 22% | 24% | 25% |

These figures are equal to the number of people in the age group projected to live in a 'one adult' household, divided by the projected population of that age and gender (including those living in communal establishments)

Table 2.4b: Projected percentage of people living alone in LLTNP by gender and age group, 2006-2031

| Age group | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
|-----------------|------------|------------|------------|------------|------------|------------|
| Males | | | | | | |
| 16-34 | 7% | 7% | 9% | 10% | 10% | 10% |
| 35-59 | 12% | 13% | 15% | 16% | 16% | 17% |
| 60+ | 18% | 18% | 19% | 21% | 24% | 26% |
| All ages | 12% | 14% | 15% | 17% | 18% | 19% |
| Females | | | | | | |
| 16-34 | 5% | 5% | 6% | 6% | 7% | 7% |
| 35-59 | 9% | 10% | 10% | 11% | 12% | 13% |
| 60+ | 32% | 31% | 31% | 30% | 30% | 29% |
| All ages | 16% | 17% | 17% | 18% | 19% | 19% |
| Total | | | | | | |
| 16-34 | 6% | 6% | 7% | 8% | 9% | 9% |
| 35-59 | 10% | 11% | 13% | 13% | 14% | 15% |
| 60+ | 25% | 25% | 25% | 26% | 27% | 28% |
| All ages | 14% | 15% | 16% | 17% | 18% | 19% |

These figures are equal to the number of people in the age group projected to live in a 'one adult' household, divided by the projected population of that age and gender (including those living in communal establishments)

Annex A

Summary of percentage increase in Population and Household Projections in Scotland's National Parks and Scotland, 2006-2031

| | CNP | LLTNP | Scotland |
|-----------------------------|------|-------|----------|
| Population | 18% | -5% | 5% |
| Children | 17% | -3% | -7% |
| Working age | 10% | -13% | 0% |
| Pensionable age | 41% | 15% | 31% |
| | | | |
| Households | 23% | 1% | 19% |
| Headed by under 60 year old | 5% | -18% | 4% |
| Headed by over 60 year old | 52% | 27% | 51% |
| | | | |
| 1 adult | 55% | 25% | 49% |
| 1 adult, 1+ children | 74% | 68% | 44% |
| 2+ adults | 14% | -3% | 13% |
| 2 + adults, 1 + children | -30% | -42% | -32% |
| | | | |
| Average household size 2006 | 2.12 | 2.30 | 2.19 |
| Average household size 2031 | 2.01 | 2.15 | 1.93 |
| | | | |

Annex B

Data zones used in National Park projections

| The Cairngorms National Park | The Loch Lomond and The Trossachs National Park |
|---|--|
| S01000312 | S01006163 |
| S01000303 | S01006150 |
| S01004233 | S01006083 |
| S01000316 | S01006081 |
| S01000360 | S01000804 |
| S01003743 | S01006168 |
| S01003747 | S01000796 |
| S01003748 | S01006292 |
| S01003749 | S01000800 |
| S01003750 | S01006170 |
| S01003751 | S01006171 |
| S01003772 | S01006172 |
| S01003755 | S01006173 |
| S01003756 | S01006175 |
| S01003759 | S01006293 |
| S01003760 | S01006294 |
| S01003764 | S01000785 |
| S01003766 | S01006174 |
| S01003767 | |
| S01003771 | |
| S01000301 | |
| S01003754 | |

More information about each data zone can be found here:

<http://www.sns.gov.uk/>

NOTES ON STATISTICAL PUBLICATIONS

ENQUIRIES ABOUT THIS PUBLICATION Enquiries should be addressed to:
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EH12 7TF
Telephone: (0131) 314 4299, Fax: (0131) 314 4696, E-mail: customer@gro-scotland.gsi.gov.uk.

THE GENERAL REGISTER OFFICE FOR SCOTLAND (GROS) GROS is the devolved Government department in Scotland responsible for the registration of births, marriages, civil partnerships, deaths, divorces and adoptions in Scotland. We are responsible for the Census of Population in Scotland which we use, with other sources of information, to produce population and household statistics. We make available important information for family history. Our website is www.gro-scotland.gov.uk/.

OTHER GROS STATISTICS Further detailed statistics produced by GROS are available from the statistics pages of the GROS website (www.gro-scotland.gov.uk/statistics/index.html). Statistics from the 2001 Census are on the Scotland's Census Results On-Line website (www.scrol.gov.uk) and on the Census section of the main website (www.gro-scotland.gov.uk/census/index.html).

The 2006 based population projections for Scotland and the local authorities can be found here: [http://www.gro-scotland.gov.uk/statistics/publications-and-data/popproj/projected-population-of-scotland-\(2006-based\)/index.html](http://www.gro-scotland.gov.uk/statistics/publications-and-data/popproj/projected-population-of-scotland-(2006-based)/index.html).

The 2006 based household projections for Scotland and the local authorities can be found here: <http://www.gro-scotland.gov.uk/statistics/publications-and-data/household-projections-statistics/household-projections-for-scotland-2006-based/index.html>.

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COMPLAINTS AND SUGGESTIONS If you are not satisfied with our service, please write to Kirsty MacLachlan, Head of Demography Division, Room 1/2/7, Ladywell House, Ladywell Road, Edinburgh, EH12 7TF, Telephone: (0131) 314 4242, E-mail: kirsty.maclachlan@gro-scotland.gsi.gov.uk.

We also welcome any comments or suggestions that would help us to improve our standards of service.